

# WORK OPPORTUNITY TAX CREDIT INFORMATION RELEASE FORM

Tenant ID: 12107100000

Our company participates in numerous government programs to help us operate more efficiently and to provide a better work environment for our team. The following IRS 8850 and Authorization for Release forms are for one such program, the Work Opportunity Tax Credit (WOTC). Participation in the WOTC program will NOT affect you or your job opportunity so please answer as thoroughly as possible. Thank you in advance for your cooperation and welcome to the Team.

Employee's First Name <u>Johanna</u>		Employee's Last Name <u>O'Brien</u>		Hire Date <u>01/22/2020</u>	
Social Security Number <u>123456789</u>		Phone Number <u>5124288884</u>		Birth Date <u>3/28/1982</u>	
Address <u>104 Lost Pine St.</u>		City <u>Elgin</u>	County <u>Bastrop</u>	State <u>TX</u>	Zip <u>78621</u>
MILITARY SERVICE <small>Please send copy of DD214</small>					
(Select all that apply)					
No <input type="checkbox"/>		Yes <input checked="" type="checkbox"/> Are you a veteran of the United States military?			
		Branch <u>Space Force</u>		Enlistment Date <u>10/2000</u>	
		Separation Date <u>7/2004</u>			
No <input type="checkbox"/>		Yes <input checked="" type="checkbox"/> Are you entitled to compensation for a service-connected disability?			
No <input type="checkbox"/>		Yes <input checked="" type="checkbox"/> Are you a disabled veteran?			
No <input type="checkbox"/>		Yes <input checked="" type="checkbox"/> Have you ever participated in a job training program through the Dept of Veterans Affairs?			
		When? <u>8/2005</u>			
ASSISTANCE					
(Select all that apply)					
No <input type="checkbox"/>		Yes <input checked="" type="checkbox"/> Have you or anyone in your household ever received Temporary Assistance for a Needy Family (TANF)?			
		Last Date TANF Received <u>6/2001</u>			
No <input checked="" type="checkbox"/>		Yes <input type="checkbox"/> Have you or anyone in your household ever received SNAP benefits (food stamps)?			
		Last Date SNAP Received <u>      </u> / <u>      </u>			
What city were your TANF/SNAP benefits received? <u>Austin</u>			What state were your TANF/SNAP benefits received? <u>TX</u>		
Case # <u>123456</u>		Case Worker's Name <u>Betty Boop</u>		Case Worker's Phone <u>512.628.1234</u>	
Primary Recipient Name <u>Johanna O'Brien</u>		Social Security # (if not employee) <u>123456789</u>			
VOCATIONAL REHABILITATION & SSI					
(Select all that apply)					
No <input checked="" type="checkbox"/>		Yes <input type="checkbox"/> Have you or anyone in your household ever received SSI (Supplemental Security Income) Benefits?			
		Last Date SSI Received <u>      </u> / <u>      </u>			
No <input type="checkbox"/>		Yes <input checked="" type="checkbox"/> Have you or anyone in your household ever received SSID (Supplemental Security Disability Income) Benefits?			
		Last Date SSID Received <u>5/2002</u>			
No <input type="checkbox"/>		Yes <input checked="" type="checkbox"/> Have you ever participated in the "Ticket to Work" program?			
		When did you participate in Ticket to Work? <u>1/2010</u>			
No <input type="checkbox"/>		Yes <input checked="" type="checkbox"/> Have you ever participated in any type of job training?			
		When did you participate in job training? <u>7/2021</u>			
Agency <u>Mountain Goat Software</u>		County <u>Travis</u>		State <u>TX</u>	
Counselor's Name <u>Mike Cohn</u>		Phone <u>888 612 4453</u>			
DEPARTMENT OF CORRECTIONS					
(Select all that apply)					
No <input checked="" type="checkbox"/>		Yes <input type="checkbox"/> Have you been convicted of a criminal charge OR incarcerated?			
Conviction Date <u>      </u> / <u>      </u>		Release Date <u>      </u> / <u>      </u>			
No <input type="checkbox"/>		Yes <input checked="" type="checkbox"/> Have you ever been on probation or parole?			
Probation Start <u>1/2005</u>		Probation End <u>12/2006</u>			
No <input checked="" type="checkbox"/>		Yes <input type="checkbox"/> Was this a federal conviction?			

No <input type="checkbox"/>	Yes <input checked="" type="checkbox"/>	Was this a state conviction?	
County <u>Travis</u>		State <u>TX</u>	
No <input checked="" type="checkbox"/>	Yes <input type="checkbox"/>	Was this a felony conviction?	
No <input type="checkbox"/>	Yes <input checked="" type="checkbox"/>	Was this a misdemeanor conviction?	
Probation or Parole Officer's Name <u>Samuel Jackson</u>		Probation or Parole Officer's Phone <u>512.555.1212</u>	
(Select all that apply)		UNEMPLOYMENT	
No <input checked="" type="checkbox"/>	Yes <input type="checkbox"/>	Are you currently unemployed?	For how many months?
No <input type="checkbox"/>	Yes <input checked="" type="checkbox"/>	Have you been unemployed at any time during the last 2 years?	
No <input type="checkbox"/>	Yes <input checked="" type="checkbox"/>	Have you ever received an unemployment check?	
Last Date unemployment Received <u>1 / 2008</u>		What state did you receive unemployment benefits from? <u>TX</u>	
<p><b>PLEASE READ, SIGN AND DATE:</b> I authorize use of this form for completion of the IRS Form 8850 and ETA Form 9061. I have furnished this information to the best of my ability as true, correct and complete. I hereby authorize any agency, organization, or individuals to supply such verification or information as may be needed to determine tax credit eligibility to my employer, or the Department of Labor.</p>			
Employee Signature <u>Johanna O'Brian</u>		Date <u>6 / 21 / 2021</u>	